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Tax Organizer Legend: Throughout the tax organizer, you will find co TSJ Codes - Enter "T" for taxpayer, "S" to	olumns with the headin for spouse or "J" for io	g "TSJ". Wages and Salaries	



Questions (Page 1 of 4)

For any question answered Yes, please attach supporting detail or documents.

Personal Information:	Yes	No
Did your marital status change during 2012?		
If married, do you and your spouse want to file separate returns?		
Did your address change during 2012?		
Can you or your spouse be claimed as a dependent by another taxpayer?		
Dependents:		
Were there any changes in dependents from the prior year? Note: Include non-child dependents for whom you provided more than half the support		
Did you pay for child care while you worked or looked for work?		
Do you have any children under age 18 with unearned income more than \$950?		
Do you have any children age 18 or student children, aged 19 to 23, who did not provide more than half of their cost of support with earned income and that have unearned income of more than \$950?		
Did you adopt a child or begin adoption proceedings during 2012?		
Purchases, Sales and Debt:		
Did you have any debts canceled, forgiven or refinanced during 2012?		
Did you start a new business, purchase a new rental property, farm or acquire any new interest in any partnership or S corporation during 2012?		
Did you sell an existing business, rental property, farm or any existing interest in a partnership or S corporation during 2012?		
Did you sell, exchange or purchase any real estate in 2012? If so, please attach closing statements.		
Did you withdraw any amounts from your Individual Retirement Account (IRA) or Roth IRA to acquire a principal residence?		
Did you receive grants of stock options from your employer, exercise any stock options granted to you or dispose of any stock acquired under a qualified employee stock purchase plan?		
Did you pay any student loan interest in 2012?		
Are your total mortgages on your first and/or second residence greater than \$1,000,000? If so, please provide the principal balance and interest rate at the beginning and the end of the year.		
Did you have an outstanding home equity loan at the end of 2012? If so, please provide the principal balance and interest rate at the beginning and end of the year.		
Did you take out a home equity loan in 2012?		
Are you claiming a deduction for mortgage interest paid to a financial institution and someone else received the Form 1098?		
Did you or your mortgagee receive any mortgage assistance payments? If Yes, enclose and Forms 1098-MA		



Questions (Page 2 of 4)

Purchases, Sales and Debt (continued):		Yes	No
Did you engage in any put or call transactions? If Yes, please provide details.			
Did you close any open short sales during 2012?			
Did you sell any securities not reported on your Form 1099-B?			
Itemized Deductions:			
Did you contribute property (other than cash) with a fair market value of more than \$5,000 to a charitable organization	ation?		
Did you incur any casualty or theft losses during the year?			
Did you make any large purchases, such as motor vehicles and boats?			
Did you incur any casualty or loss attributable to a federally declared disaster?			
Miscellaneous:			
Did you or your spouse have any transactions pertaining to a medical savings account (MSA) during 2012? If you received a distribution from an MSA, please include Form 1099-SA.			
Did you or your spouse have any transactions pertaining to a health savings account (HSA) during 2012? If you received a distribution from an HSA, please include Form 1099-SA.			
Did you or your spouse contribute to a Roth IRA or convert an existing IRA into a Roth IRA?			
Did you or your spouse roll into a Roth IRA any distributions from a retirement plan, an annuity plan, tax shelter annuity or deferred compensation plan?			
In 2010 did you or your spouse convert an IRA into a Roth IRA and not elect to include the taxable amount in your 2010 taxable income?			
Did you rollover any amounts from a qualified retirement plan to a Roth IRA or Designated Roth Account and not to include the taxable distribution in your 2010 taxable income?			
Did you withdraw any amounts from your IRA to pay for higher education expenses incurred by you, your spouse, your children or grandchildren?			
Did you withdraw amounts from a Coverdell Education Savings Account or Qualified Education Program (Section 529 plan)? If Yes, include Form 1099-Q.			
Did you or your dependents incur any post-secondary education expenses, such as tuition?	• • • • • • • • • • • • • • • • • • • •		
If you or your spouse are self-employed, are you or your spouse eligible to be covered under an employer's health plan at another job? If Yes, how many months were you covered?	· · · · · · · · · · · · · · · · · · ·		
Did you move to a different home because of a change in the location of your job?			
Did you pay in excess of \$1,000 in any quarter, or \$1,800 during the year for domestic services performed in or are your home to individuals who could be considered household employees?			
Did you receive unreported tip income of \$20 or more in any month of 2012?			
Did you or your spouse receive distributions from long-term care insurance contracts? If Yes, please include Form 1099 LTC.			
Were you or your spouse a grantor or transferor for a foreign trust, have an interest in or a signature or			
Did you or your spouse own any foreign financial assets?			
Did you create or transfer money or property to a foreign trust?			
Did you purchase a new alternative technology vehicle, including a qualified plug-in electric drive motor vehicle in 2	2012?		



Questions (Page 3 of 4)

Miscellaneous: (continued)	Yes	No
Did you use gasoline or special fuels for business or farm purposes (other than for a highway vehicle) during the year?		
Have you received a punitive damage award or an award for damages other than for physical injuries or illness?		
Were you notified by the IRS or other taxing authority of any changes in prior year returns?		
Did you lose your job during 2012 because of foreign competition and pay for your own health insurance? Did you install any alternative energy equipment in your residence such as solar water heaters, solar electricity equipment (photovoltaic) or fuel cells?		
Did you install any energy efficiency improvements, or energy property in your residence such as exterior doors or windov insulation, heat pumps, furnaces, central air conditioners or water heaters?		
Have you been an identity theft victim and have you contacted the IRS? If Yes, please furnish the 6-digit identity protection PIN issued to you by the IRS		
Did you engage in any bartering transactions?		
Did you have any work outside of the U.S. or pay any foreign taxes?		
Did you or your spouse serve in the military or were you or your spouse on active duty?		
Did you or your spouse claim a homebuyer credit for a home purchased in 2008?		
Gifts:		
Did you or your spouse make any gifts, including birthday, holiday, anniversary, graduation, etc., with a total (aggregate) value in excess of \$13,000 to any individual during the year?		
Did you or your spouse make any gifts to a trust for any amount during the year?		
Do you or your spouse have a life insurance trust?		
Did you assist in the purchase of any asset (auto, home) for any individual during the year?		
Did you forgive any indebtedness to any individual, trust or entity during the year? Did you or your spouse make any gifts of difficult-to-value assets (such as non-publicly traded stock) to any person regardless of value?		
If you answered Yes to any of the above gift questions, please complete Form 34 and/or 35 in the back of the Organizer.		
Severance/Retirement:		
Did you retire or change jobs in 2012?		
Did you receive deferred, retirement or severance compensation?		
If Yes, enter the date received (Mo/Da/Yr).		
Did you or your spouse turn age 70 1/2 during the year and have money in an IRA or other retirement account while not taking any distribution?		





Questions (Page 4 of 4)

Sal	e of Your Home:				
. [olid you sell your home in 2012?				🗀 🗀
	If Yes, did you receive Form 1099?				🗆 🗀
	If Yes, did you own and occupy the home as your prin at least two years of the five year period prior to the				
D	id you ever rent out this property?		· · · · · · · · · · · · · · · ·		🔲 🗀
D	id you ever use any portion of the home for business pu	irposes?		• • • • • • • • • • • • • • • • • • • •	🗀 🗀
Н	ave you or your spouse sold a principal residence withir	the last two years?		· · · · · · · · · · · · · · · · · · ·	
A	the time of the sale, the residence was owned by the:	Taxpayer	Spouse	Both	
Add	itional Information:	·			
Fo	or any trust you created or that you are trustee, have an	y beneficiaries died	during 2012?		
Di	d you or your spouse make any contributions to Qualifie	ed State Tuition Plan	s (Section 529 plans) during 2012?	
	If Yes, enter the following:				
TS	Name of Designated Beneficiary	Social Security Number	State Sponsoring Plan	Account Number	2012 Amount Contributed





Personal Information

Taxpayer:	·				·	
	First Name and Initial		Last Name			Social Security Number
•			·			
	Occupation		Date of Birth (Mo/Da/Yr)	Date of Death (Mo.	/Da/Yr)	
Spouse:						
	First Name and Initial		Last Name			Social Security Number
	Occupation		Date of Birth (Mo/Da/Yr)	Date of Death (Mo.	/Da/Yr)	
Contact Information:						
•	Street Address					Apartment Number
						·
	City		State	*	·	ZIP or Postal Code
	Province or County					
	Foreign Country					
						
	Taxpayer Daytime/Work Phone	Spouse Daytime/Work F	hone			
	Taxpayer Evening/Home Phone	Spouse Evening/Home I	Phone			
	=					
	Taxpayer Cell Phone	Spouse Cell Phone				
v						
	Taxpayer Fax Number	Spouse Fax Number				
	T					
	Taxpayer Email Address					
	Spouse Email Address					
·	Spouse Email Address					
	Preferred Method of Contact					
	Freiened Method of Contact					
					Van [u _n
					Yes	No
	authority discuss the return w					·
Is the taxpayer claimed as a	dependent on someone else	's tax return?				
					Taxpaye	er Spouse
					Yes	No Yes No
Are you considered legally b					\vdash	_
Do you want to contribute to	the Presidential Election Car	npaign Fund?				



Dependents and Wages

ependent Information:				Did dep	endent have inco	ome over \$	3,800?	_
First Name and Initial	Last Name	Social Security Number	Date of (Mo/D		Relationship to Taxpayer	Months Lived in Your Home	X if Disabled	Yes
			 					
ase provide the name of any pers	on living with you who is		ent					
n someone else's tax return ase list the years that a release of ages and Salaries: Plea		en for a dependent cl						
ase list the years that a release of	claim to exemption is giv	en for a dependent cl						

TS	Employer's Name	Tax Withheld					
13	Employer's Name	Taxable Wages	Federal	FICA/TIER1	Medicare	State	Local





Electronic Filing

Electronic Filing:	Please enclose all copies of your curre	ent year Forms V	N-2		
requiring certain preparer	ans by which your return is transmitted directly to th rs to file all returns that they prepare electronically. S he IRS and some states allow taxpayers to elect not	ome states also requi	ire certain preparers	ronic filing ma to electronica	ndate ally file
Do not electronically fi	ile the federal return				
Do not electronically fi	ile the state return(s)	• • • • • • • • • • • • • • • • • • • •	· · · · · · · · · · · · · · · · · · ·		
The IRS requires the use electronically filing.	e of a 5-digit self-selected Personal Identification	Number (PIN) in lieu	ı of mailing a signa	ture docume	nt when
Would you like to use	a randomly generated PIN?			Yes	No
Spouse		•••••••			
If No, please enter a 5-	digit self-selected PIN:				
Taxpayer PIN	·····				
Spouse PIN	·····				





Direct Deposit and Withdrawal

Direct Deposit and Electronic Funds Withdrawal Account Information:

The IRS and certain states allow refunds to be deposited directly into your financial institution account, regardless of the means used to file the return. For balance due returns to be filed electronically, the IRS and many states allow the entire amount due to be paid using electronic withdrawal. If you would like to have your refund deposited directly into your account or pay a balance due by using an electronic withdrawal, please complete the following information. If you selected either direct deposit or electronic withdrawal in 2011, your account information has already been included below.

Account Information:			
Account owner	Taxpayer	Spouse	Joint
Type of account	Trad. Savings Coverdell Ed. Savings	IRA Savings HSA Savings	
Account use (check all that apply)	Business Federal return Direct deposit	Federal estimate Electronic withdrawal	State(s)
Name of financial institution Routing Transit Number Account number			
If requesting electronic withdrawal: What amount do you want withdrawn, if not the entire balance d When should the withdrawal occur, if not the due date of the ret	_	· · · · · · · · · · · · · · · · · · ·	
The second the Managawar second, which the date date of the following		· · · · · · · · · · · · · · · · · · ·	
			·
Account Information:			
Account owner	Taxpayer	Spouse	Joint
Type of account	Trad. Savings Coverdell Ed. Savings	IRA Savings HSA Savings	
Account use (check all that apply)	Business Federal return Direct deposit	Federal estimate Electronic withdrawal	State(s)
Name of financial institution Routing Transit Number Account number			
If requesting electronic withdrawal: What amount do you want withdrawn, if not the entire balance du When should the withdrawal occur, if not the due date of the retu			

Interest Income

Interest Information:

Please enclose copies of all Forms 1099-INT or other documents for interest received

	Tax-l	Exempt Intere	est Code:	1 - 1099-II	NT 2-F	Private Acti	vity Bond	3 - Both	
гѕј	Name of Payer		Savings & Bank and	Loans, Other	U.S. Bon Obligat		Code	Tax-Exempt Interest	2011 Interest Amount
		-	i	-		····			
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-			<u> </u>						
			<u></u>						
						· .			
<u>l</u>		Total							
ler-Finan	ced Mortgage Interes		tion:				ogane is more a section		ı
Name Mortg	of Individual to Whom age Interest Was Paid	Identi Number o	fication of Individual		Interest nount		Interest nount		

S

Mortgage Interest Was Paid	Number of Individual	Amount	Amount
Address of Inc	lividual to Whom Mortgage	Interest Was Paid	

Enter Any Additional Information:

•		
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Note: Please list all items sold during the year on Form 7.



Dividend Information:

Please enclose copies of all Forms 1099-DIV or other documents for dividends received

	TSJ	Name of Payer	Box 1a Total Ordinary Dividends	Box 1b Qualified Dividends	Box 2a Total Capital Gain Distribution	U.S. Bond Interest Amount or Percent in Box 1a
A						
в						
c						
D						
E						
F						
G						
н						
1						
J						
κĻ						
ᄔ						
М						
ΝL						
		Total				

Tax-Exempt Interest Code: 1 - 1099-DIV 2 - Private Activity Bonds 3 - Both

	Code	Tax-Exempt Interest	2011 Gross Dividends Amount
Α			
В С			
С			,
D			
Ε			
F			
G			
Н			
1			
J			
κ			
L			
М			
Ν			
•	Total		

Enter Any Additional Information:

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Note: Please list all items sold during the year on Form 7.



Name of Business:		
Principal Business or Profession:		
TSJ Employer ID number Street address City, state and ZIP code Method of inventory Method of accounting		
Business Questions for 2012:		Yes No
Did you dispose of this business? If Yes, what was the disposition date? Was there a change in determining quantities, costs or valuations between opening and closing invertible you involved in the operations of this business on a regular, continuous and substantial basis? Have you prepared or will you prepare all required Forms 1099?	(Mo/Da/Yr) ntory?	
Health insurance premiums paid for yourself and your dependents	2012 Amount	2011 Amount
Please enclose copies of all Forms 1099-K Other gross receipts or sales Less returns and allowances	2012 Amount	2011 Amount
Cost of Goods Sold:	2012 Amount	2011 Amount
Beginning inventory Purchases less cost of items withdrawn for personal use Cost of labor (do not include amounts paid to yourself) Materials and supplies Other Costs of Cost of Goods Sold:		
Description	2012 Amount	2011 Amount
Ending inventory		
Other Income:		
Description	2012 Amount	2011 Amount



ame of Business:					-
incipal Business or	Profession:				
penses:	•			2012 Amount	2011 Amount
Advertising					
Dauldaan Kasasa arad Kalla					
·					
Employee benefit progran	ns and health insurance (oth	er than pension and profit-sha	aring plans)		
Interest mortages (acid)	uuiy				
interest - mortgage (paid t	to banks, etc.)	• • • • • • • • • • • • • • • • • • •			
nterest - other					
_egal and professional fee	es				
Pension and profit-sharing	g plans				
Rent or lease - vehicles, m	nachinery and equipment	· · · · · · · · · · · · · · · · · · ·			
Rent or lease - other busir	ness property				
Repairs and maintenance					
Supplies (not included in (Cost of Goods Sold)				
Tayes and licenses	cost of accus colaj , , , ,	• • • • • • • • • • • • • • • • • • • •			
Meals and entertainment		• • • • • • • • • • • • • • • • • • • •	ſ		
		• • • • • • • • • • • • • • • • • • • •	T T		
			Ī		
			1		
			1		
Dependent care benefits					. '
•					
Dependent care benefits				2012 Amount	2011 Amount
Dependent care benefits				2012 Amount	2011 Amount
Dependent care benefits				2012 Amount	2011 Amount
Dependent care benefits				2012 Amount	2011 Amount
Dependent care benefits				2012 Amount	2011 Amount
Dependent care benefits	Descriptio			2012 Amount	2011 Amount
Dependent care benefits	Descriptio			2012 Amount	2011 Amount
Dependent care benefits	Descriptio			2012 Amount	2011 Amount
Dependent care benefits	Descriptio			2012 Amount	2011 Amount
Dependent care benefits	Descriptio			2012 Amount	2011 Amount
Dependent care benefits	Descriptio			2012 Amount	2011 Amount
Dependent care benefits ner Expenses:	Descriptio	n		2012 Amount	2011 Amount
Dependent care benefits ner Expenses: perty and Equipme	Descriptio				2011 Amount
perty and Equipment	Descriptio	n		Date Acquired	2011 Amount
perty and Equipment	Descriptio	n list if more space is n			
perty and Equipment	Descriptio	n list if more space is n		Date Acquired	
perty and Equipment	Descriptio	n list if more space is n		Date Acquired	
perty and Equipment X if ot new	Descriptio	a list if more space is n		Date Acquired (Mo/Da/Yr)	
perty and Equipment X if bot new	nt: Please attach a	n list if more space is n	leeded	Date Acquired (Mo/Da/Yr)	Cost
perty and Equipment X if bot new	nt: Please attach a	a list if more space is n	leeded	Date Acquired (Mo/Da/Yr)	Cost





Business Expenses - Vehicle and Other Listed Property

Name of Business:	••			
Principal Business or Profession:				
Listed Property Questions for 2012:		•		Yes No
Do you have evidence to support the busine		ned on listed property?		
If you are an employer who provides vehic	les for use by employe	es:		
Do you maintain a written policy statemen	nt that prohibits all perso	onal use of vehicles, incl	uding commuting, by your employees?	Yes
Do you maintain a written policy statemen	nt that prohibits persona	al use of vehicles, excep	t commuting, by your employees?	
Do you treat all use of vehicles by employ	vees as personal use?			
Do you provide more than five vehicles to vehicles and retain the information red Do you meet the requirements for qualific vehicle use by individuals other than for personal possessions in the vehicle and possessions.	ceived? d demonstration use by ull-time vehicle salespers	maintaining a written posons, use for personal v	olicy statement that prohibits acation trips, storage of	
/ehicle:	Veh	icle 1	Vehicle 2	1
Description of vehicle Date placed in service (Mo/Da/Yr) Do you (or your spouse) have another vehicle available for your personal use? Was your vehicle available for use during off-duty hours?	Yes No		Yes No	
Mileage:	2012 Miles	2011 Miles	2012 Miles 201	1 Miles
Total miles Total business miles Total commuting miles for the year				
Actual Expenses:	2012 Amount	2011 Amount	2012 Amount 2011	Amount
Gasoline, oil, repairs, insurance, etc Interest Taxes Fair market value of leased vehicle Vehicle rentals/leases				



Detail Depreciation

DP

Asset #	X if	Description of Asset	Cost	Date Asset Was Placed	Sold, Pleathe Fe	asset Was ase Indicate ollowing
	new			in Service (Mo/Da/Yr)	Date (Mo/Da/Yr)	Sales Price
		/				
					_	
-						



6C



Name of Business: Principal Business		· · · · · · · · · · · · · · · · · · ·	
Business Expenses			
	to be divided between two or more businesses, please enter the percentage	to apply to this business	3
· .	, , , , , , , , , , , , , , , , , , ,		
		2012 Amount	2011 Amount
Parking fees and tolls			
Local transportation			
Meals and entertainm			
Other Business Exper			
	Description	2012 Amount	2011 Amount
			·
Doimhura am anta-	Discos list at a large land		
Reimbursements:	Please list only reimbursements NOT reported in Box 1 of your Form W-2	2012 Amount	2011 Amount
Amount received for o			
	eals and entertainment		
	mployee, does your employer's reimbursement plan for meals		
	allow for offset of other reimbursements?	Yes No	
/ehicle:			
	ses are to be divided between two or more businesses, please enter		
· · · · · · · · · · · · · · · · · · ·	apply to this business	%	
Description of vehicle			
Date venicle was place	d in service (Mo/Da/Yr)		
Do you for your apoug	e) have another vehicle available for personal purposes?		
	e) have another vehicle available for personal purposes? ble for personal use during off-duty hours?	Yes No	
vvao your vernole availe	ible for personal use during off-duty flours:	Yes No	<u> </u>
		2012	2011
Total miles			
	ng miles		
Total commuting miles	for the year		
Insurance			
Interest			
Taxes			
Value of employer provi			
Temporary vehicle renta			
Fair market value of lea			
Vehicle leases			
Other Vehicle Expenses			
	Description	2012 Amount	2011 Amount



Business Use of Home

6D

rincipal Business or Profession:				
artial Use of Your Home for Business: Square footage of home used exclusively for busine Total square footage of home Total hours home was used for day care during the			2012	2011
Was your home used for day care purposes for the Were improvements made to the home and/or hom penses: Enter all expenses at 100 pe	entire year?	ou began using the hor	ne for business?	Yes
Direct expenses benefit the business part of your he Example: Cost of painting or repairs made to the Indirect expenses are required for keeping up and re Example: Real estate taxes.	e specific area or room			
	Direct E	xpenses	Indirect I	Expenses
	2012 Amount	2011 Amount	2012 Amount	2011 Amount
Casualty losses Deductible mortgage interest paid to: Financial institutions Individuals				
Real estate taxes Insurance Qualified mortgage insurance premiums				
Repairs and maintenance Utilities Rent				
ner Expenses:				
Description	Direct E	xpenses	Indirect E	xpenses
Description	2012 Amount	2011 Amount	2012 Amount	2011 Amount
ller-Financed Mortgage Interest Informa	4! - · · ·			



Sales of Stocks, Securities, Capital Assets & Installment Sales

Gains or Losses from Sales of Stocks, Securities and Other Capital Assets:

	Please enclose all Forms 1099-A, 1099-B, 1099-S and co	<u> </u>		tatements	for the	year
N	ou have any of the following during the year? Mutual fund transactions					Yes No
S	exchange of any securities or investments for something other than cash cales of inherited property cales of any stock or stock options at a loss and purchases of the same or subside before or 30 days after the sale					
R	commodity sales, short sales or straddles einvestment of the proceeds of the sale of a publicly traded security into an SS einvestment of the proceeds of the sale of qualified small business stock in oth ebts that became uncollectible	BIC interest er qualified sr	nall business st			
	ecurities that became worthless ale of any property where you will receive payments in future years					
TS	Kind of Property and Description		Date Acquired (Mo/Da/Yr)	Date So (Mo/Da/	ZU Pr	oss Sales ice (Less nmissions)
A B	•					
= =						
		. 1	Cost or Other Basis	Federal T Withheld		tate Tax Vithheld
		A				
		C D E				
		F G				
		н				
nsta	allment Sales: Do not include interest received in principal	amount				
TSJ	Property Description	Date Sol (Mo/Da/Y	d 20 (r) Principal)12 Received		011 Received
					I	
\dashv						



Please attach the closing statements from the purchase and sale of your former and n	ew homes
Former Home Information:	
TSJ	
Date acquired (Mo/Da/Yr) Date sold (Mo/Da/Yr)	
Selling price	
Original Cost and Cost of Improvements:	,
Description	Amount
Sale Expenses:	
Commissions, legal fees, advertising and other expenses.	
Description	Amount
oid you personally own and occupy the home for at least 2 of the 5 years preceding the sale?	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale?	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated ving Expenses:	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated ving Expenses:	Yes e date the mortgage
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated ving Expenses: SJ /ere the moving expenses reimbursed by your employer?	Yese date the mortgage
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated ving Expenses: SJ /ere the moving expenses reimbursed by your employer? Inter reimbursements not included in wages on your Form W-2	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated ving Expenses: SJ /ere the moving expenses reimbursed by your employer? Inter reimbursements not included in wages on your Form W-2 Illeage: Number of miles from old home to new workplace	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated ving Expenses: SJ //ere the moving expenses reimbursed by your employer? Inter reimbursements not included in wages on your Form W-2 lileage: Number of miles from old home to new workplace Number of miles from old home to old workplace	Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated ving Expenses: SJ //ere the moving expenses reimbursed by your employer? Inter reimbursements not included in wages on your Form W-2 Illieage: Number of miles from old home to new workplace Number of miles from old home to old workplace Number of automobile miles in move ransportation Expenses: Costs of transportation of household goods and personal effects	Yes e date the mortgage Yes Yes
your spouse is deceased, did the sale occur within two years of the date of death and did your spouse live in the home for at least 2 of the 5 years preceding the sale? you had a foreign mortgage on the above property, please provide the amount of the mortgage retired on the sale and the was acquired or the date the mortgage was most recently renegotiated ving Expenses: SJ //ere the moving expenses reimbursed by your employer? Inter reimbursements not included in wages on your Form W-2 Ilileage: Number of miles from old home to new workplace Number of automobile miles in move ransportation Expenses:	Yes e date the mortgag Yes Yes



Individu	ual Retirement Account (IRA)) : .						
TS								
Nai	me of payer			<u> </u>				
IRA Q	uestions for 2012:			·			Yes	No
	you covered by an employer's retiren							
	If no, is your spouse covered by an er							
	you want to limit your IRA contribution If no, do you want to contribute the m			·-				
			-		• •	•		
Did	you receive distributions in 2012 from							
	you convert a traditional IRA to a Rot							
	you use your IRA as security for a loa							
	you have any transactions with your l	RA during the year?						
	lues, Rollovers, and Distributions:	Please enclos			99-R			
Tota	al value of all traditional IRAs on Dece	mber 31, 2012		3				
	standing rollovers on December 31, 2	, , , ,						
	distributions received during 2012							
	al distributions converted to Roth IRA							
Tota	al retirement plans converted to Roth	IRAs						
Contrib	outions: Please enclose co	pies of all Forms	5498					
IRA:								
	Contributions in 2012 for the 2012 tax	return						
(Contributions in 2013 for the 2012 tax							
A	Amount for 2012 you choose to be tre	ated as nondeductible						
Roth								
C	Contributions made for the 2012 tax ye	ear						
Pension	s and Annuities: Please er	nclose all Forms	1099-R an	d any nontax	able distribu	ition details		
TSJ	Name of Payer	2012 Gross	Taxable	Federal Tax	State Tax	Is this a	2011 G	ross
130	Name of Payer	Distributions	Amount	Withheld	Withheld	Rollover? IRA?	Distribu	tions
					-			-
Calf Emi	played Betirement Blan.		mine of all	Farma 4000 I	57			
Sen-Emp	ployed Retirement Plan: P	lease enclose co	pies of all	FORMS 1099-1				
					Taxpayer	Sp	oouse	
Have yo	ou established a self-employed retirem	ent or SIMPLE plan w	ith	Yes	No	Yes	No	
dedu	uctible contributions?							
Do you	want to contribute the maximum amo	unt allowed?						
Contrib	utions to:			2	2012 Amount	2012	Amount	
Simp	olified employee pension plan							
						_		
SIMF	PLE plan							



Location of	of Property:		-
	······		
Type of p	roperty	· · · -	
Have you	prepared or will you prepare all required Forms 1099?		Yes No
		2012	2011
Ownerchir	percentage if not 100%	9/	
How many	o percentage if not 100% days was this property rented at fair market value? days was this property used personally (including use by family members)?	7/	
Income:	Please enclose copies of all Forms 1099-K	2012 Amount	2011 Amount
Rents rec Royalties Other Inco	received		
Other inco	Description Description	2012 Amount	2011 Amount
	· ·		
Expenses:	İ	2012 Amount	2011 Amount
Advertising	1		
_	ravel		
	nd maintenance		
Commissio	ins		
Insurance			
	other professional fees		
Manageme			
	nterest paid to banks, etc.		
	nterest paid to individuals		
	est		
	•••••		
Supplies	•••••••		
Taxes Utilities			
•	care benefits		
Employee b			
Other Expe	•		
	Description	2012 Amount	2011 Amount
	·		
	ł	· I	



Rental and Royalty Property and Equipment & Depletion

10A

eation of Property:					·
perty and Equipment:	Please attach	a list if more space is	needed		
Acquisitions:					
X if not new	De	escription		Date Acquired (Mo/Da/Yr)	Cost
	· · · · · · · · · · · · · · · · · · ·			-	
	······				
ispositions:					
Descri	ption	Date Acquired (Mo/Da/Yr)	Cost	Date Sold (Mo/Da/Yr)	Selling Price
•					
entage Depletion Info	ermation:			Royalty I	ncome
	Production	Туре			
	•			2012 Amount	2011 Amount





Rental and Royalty Vehicle and Other Listed Property

Location of Property:						
Listed Property Questions for 2012:					Yes	No
Do you have evidence to support the busine		ed on listed property?				
If you are an employer who provides vehic	cles for use by employee	9 S :			Yes	. Na
Do you maintain a written policy stateme	ent that prohibits all perso	nal use of vehicles, incl	uding commuting	j, by your em		No
Do you maintain a written policy stateme	ent that prohibits personal	use of vehicles, excep	commuting, by	your employe	es?	
Do you treat all use of vehicles by emplo	yees as personal use? .					
Do you provide more than five vehicles to vehicles and retain the information red	10	information from your e			i	
Do you meet the requirements for qualificuse by individuals other than full-time possessions in the vehicle and limits	vehicle salespersons, use	e for personal vacation	rips, storage of	personal	vehicle]
/ehicle:	Vehi	cle 1		Vehic	;le 2	
Description of vehicle Date placed in service (Mo/Da/Yr) Do you (or your spouse) have another vehicle available for your personal use? Was your vehicle available for use during off-duty hours?	Yes No		Yes Yes	No No		
Mileage:	2012 Miles	2011 Miles	2012	Miles	2011 Miles	
Total miles Total business miles Total commuting miles for the year						
Actual Expenses:	2012 Amount	2011 Amount	2012	Mount	2011 Amour	nt
Gasoline, oil, repairs, insurance, etc Interest Taxes Fair market value of leased vehicle Vehicle rentals/leases						





Detail Depreciation

Business or Activity:		•
Dusiness of Activity.		

Asset #	X if	Description of Asset	Cost	Date Asset Was Placed in Service (Mo/Da/Yr)	If the Sold, Ple	Asset Was ease Indicate following
17	new			(Mo/Da/Yr)	Date (Mo/Da/Yr)	Sales Price
					,	
1		i .				
		,				
-						
		·	-			
		· · · · · · · · · · · · · · · · · · ·				





ocation of Proper	ty:	<u> </u>	
usiness Expenses	Enter all expenses at 100 percent		
If these expenses are	to be divided between two or more businesses, please enter the percentage	to apply to this busines	S
		2012 Amount	2011 Amount
Parking fees and tolls			
Local transportation			1
Fravel expenses			
Meals and entertainm	ent		
Other Business Exper	nses:		
	Description	2012 Amount	2011 Amount
		·	
mbursements:	Please list only reimbursements NOT reported in		
mbarsements.	Box 1 of your Form W-2	2012 Amount	2011 Amount
	ther expenses		
mount received for n icle:	neals and entertainment		
	and are to be divided between two as more businesses, where such		
•	ses are to be divided between two or more businesses, please enter apply to this business	%	
Description of vehicle		70	
•	ed in service (Mo/Da/Yr)		
, , , , , , , , , , , , , , , , , , ,		· · · · · · · · · · · · · · · · · · ·	
Do you (or your spous	e) have another vehicle available for personal purposes?	Yes No	
	able for personal use during off-duty hours?	Yes No	
		2012	2011
otal miles			
verage daily commuti	ing miles		
	for the year		
asoline and oil			
epairs			
surance			
terest			
alue of employer prov	·······		
emporary vehicle rent			
air market value of lea	sed vehicle		
ehicle leases ther Vehicle Expense:			
	Description	2012 Amount	0044 A
	Description	2012 Amount	2011 Amount



ocation of Property:				
artial Use of Your Home for Business:				2012
Square footage of home used exclusively for busine Total square footage of home	ess			
Were improvements made to the home and/or hom	e office since the time y	ou began using the hom	e for business?	Yes
penses: Enter all expenses at 100 pe	ercent			
Direct expenses benefit the business part of your he Example: Cost of painting or repairs made to the		sed for business.		
Indirect expenses are required for keeping up and re Example: Real estate taxes.	unning your entire home			
	Direct E	Expenses	Indirect	Expenses
	2012 Amount	2011 Amount	2012 Amount	2011 Amount
Casualty losses Deductible mortgage interest paid to: Financial institutions Individuals Real estate taxes				
Insurance Qualified mortgage insurance premiums			·	
Repairs and maintenance Utilities Rent				,
her Expenses:				
Description	Direct E	xpenses	Indirect E	xpenses
Description	2012 Amount	2011 Amount	2012 Amount	2011 Amount
			:	
lor Einanaad Martragas Interviet Inc.				
Iler-Financed Mortgage Interest Informa Name of Individual to Whom Mortgage Interest Was Paid	Identification	Address of Individua	al to Whom Mortgage I	nterest Was Paid



Partnership, S Corporation, Estate, Trust and REMIC Income

Lea	Entity Name	Employer ID Number	Health Insurance Paid by Entity
			raid by Littly
			
Corporation Incom		Employer ID	Health Insurance
50	Entity Name	Number	Paid by Entity
			1
tate and Trust Inco	me: Please enclose all Schedules K-1		
SJ	Entity Name		Employer ID Number
al Estate Mortgage	Investment Conduit (REMIC) Income:	ase enclose all Schedules Q]
	The state of the s		
J	Entity Name		Employer ID Number



Please enclose Forms: W-2G, 1099-MISC, 1099-RRB, 1099-SSA, 1099-SA, 1099-LTC, 1099-G and 1098-E

						·	
iscel	laneou	us Income and Adjustments:	Т	SJ	·	TSJ	
			2012 Amoun	t 2011	Amount	2012 Amount	2011 Amount
Taxat	ole pens	ions and annuities received					
Nonta	axable p	ensions and annuities received					•
Feder	al withh	olding on pensions and annuities					
State	withhole	ding on pensions and annuities					
		nt compensation received	*				
Unem	ployme	nt compensation repaid in 2012					
Socia	l securit	y benefits received					
Socia	l securit	y benefits repaid in 2012					
Medic	are pre	miums withheld]
Tier 1	railroad	retirement benefits received					
Tier 1	railroad	retirement benefits repaid in 2012					
Taxab	le IRA d	istributions					
		A distributions					
		m social security received					· ·
Lump	sum tax	able social security					
Other	federal	withholding					1
Other	state wi	thholding					
ate a	nd Lo	cal Income Tax Refunds:					
TSJ	State	City	Tax Year		Income Tax		
			· ·	Sta	te	Local	
			.	-			
			· · · · ·	-			
\vdash							
\vdash							
-							
TSJ	ncome	Nature and	Course			2012 Amount	2011 Amount
133		ivature and	Source			2012 Amount	2011 Amount
\vdash						-	
 					····		
			h				
mon	/ Paid	or Received:					
TSJ	····	Recipient's Name	Socia	lecipient's al Security No.	Alimony Received?	2012 Amount	2011 Amount
\vdash							
-							
						\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	



uucat	or Expenses. De	auction for amoun	nts paid by educators of ki	ndergarten tilroug	ii Grade i	<u> </u>		
TS	2012 Amount	2011 Amount						
ealth :	Savings Accounts	s (HSAs)						
TS	·	Desc	cription	201:	2 Amount	2011	Amou	nt
	Contributions made for	2012						
	Distributions received f	rom all HSAs in 2012						
I you or If yes, ^v What n	your spouse enroll in N what month did you en nonth did your spouse	roll?						
her A	djustments to Inc	ome: <u> Please encl</u>	lose all Forms 1098-E for	Student Loan Inter	est Paid			
TSJ		Nature a	nd Source	2012	2 Amount	2011	Amour	nt
-								
-								
-								
\vdash								



Itemized Deductions - Medical and Taxes

Please include copies of your tax bills Personal property taxes paid (include vehicle taxes) Personal property taxes paid on specified items Personal estate taxes by state.		al and Dental Expenses:	TSJ	2012 Amount	2011 Amount
Total medical insurance premiums paid (Do not include medicare premiums paid) Ong term care expenses Ordial insurance reimbursement Unimber of miles traveled for medical care Octors, dentists, etc. Octors, dentists, etc. Octors, dentists, etc. Octors assistance premiums in 2012 2012 Amount 2011 Amount Octors assistance premiums paid Octors assista	Presc	ription medicines and drugs			
fortal insurance reimbursement Jumber of miles traveled for medical care Jodging Joctors, dentists, etc. Hospitals Job fees Jobra assistance premiums in 2012 2012 Amount Z011 Amount Expayer long-term care insurance premiums paid Spouse long-term care	Total ı	medical insurance premiums paid (Do not include medicare premiums paid)			
Jumber of miles traveled for medical care odding boctors, dentists, etc. Jospitals ab fees yeglasses and contacts both a assistance premiums in 2012 2012 Amount 2011 Amount axpayer long-term care insurance premiums paid pouse long-term care insurance premiums paid pouse long-term care insurance premiums paid er Medical Expenses: 30 Description 2012 Amount 2011	ong-1	term care expenses			
Jumber of miles traveled for medical care odding boctors, dentists, etc. Jospitals ab fees yeglasses and contacts both a assistance premiums in 2012 2012 Amount 2011 Amount axpayer long-term care insurance premiums paid pouse long-term care insurance premiums paid pouse long-term care insurance premiums paid er Medical Expenses: 30 Description 2012 Amount 2011	otal i	nsurance reimbursement			
Doctors, dentists, etc. dospitals ab fees yolgalases and contacts Abobra assistance premiums in 2012 2012 Amount 2011 Amount axpayer long-term care insurance premiums paid apouse long-term care insurance premiums paid prouse long-term care insurance premiums paid er Medical Expenses: SJ Description 2012 Amount 2011 Amount ersonal property taxes paid (include vehicle taxes) eneral sales taxes paid on specified items emize real estate taxes by state.					
Doctors, dentists, etc. dospitals	.odgir	ng			
despitals ab fees syeglasses and contacts cobra assistance premiums in 2012 2012 Amount 2011 Amount axpayer long-term care insurance premiums paid spouse long-					
ab fees Eyeglasses and contacts Dobra assistance premiums in 2012 2012 Amount 2011 Amount Exappayer long-term care insurance premiums paid Expenses: Sul Description 2012 Amount 2011 Amount 2012 Amount 2013 Amount 2014 Amount 2015 Amount 2015 Amount 2016 Amount 2017 Amount 2018 Amount 2018 Amount 2018 Amount 2019 A		- ,			
Eyeglasses and contacts Cobra assistance premiums in 2012 2012 Amount 2011 Amount Expayer long-term care insurance premiums paid Expouse long-term care insurance premiums paid Expouse long-term care insurance premiums paid Description 2012 Amount 2011 Amount 2011 Amount 2011 Amount 2011 Amount 2012 Amount 2011 Amount 2013 Amount 2014 Amount 2015 Amount 2016 Amount 2016 Amount 2017 Amount 2018 Amo	-				
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2012 Amount Expayer long-term care insurance premiums paid Expenses: SJ Description 2012 Amount 2011 Amount Description					
Please include copies of your tax bills Personal property taxes paid (include vehicle taxes) Personal property taxes paid on specified items Personal estate taxes by state.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
pouse long-term care insurance premiums paid Per Medical Expenses: SJ Description 2012 Amount 2011 Amount Per Paid: Please include copies of your tax bills Personal property taxes paid (include vehicle taxes) Peneral sales taxes paid on specified items Personal property taxes by state.				2012 Amount	2011 Amount
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SJ Description 2012 Amount 2011 Amount Les Paid: Please include copies of your tax bills TSJ 2012 Amount 2011 Amount Lersonal property taxes paid (include vehicle taxes) Leneral sales taxes paid on specified items Lemize real estate taxes by state.	Spous	e long-term care insurance premiums paid	∟		
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Personal property taxes paid (include vehicle taxes) Seneral sales taxes paid on specified items emize real estate taxes by state.	SJ	Description		2012 Amount	2011 Amount
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Personal property taxes paid (include vehicle taxes) Reneral sales taxes paid on specified items emize real estate taxes by state.	SJ	Description		2012 Amount	2011 Amount
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SJ Real Estate Taxes 2012 Amount 2011 Amount	es F	Paid: Please include copies of your tax bills nal property taxes paid (include vehicle taxes)	TSJ		
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Itemized Deductions - Mortgage Interest and Points

If you purchased or sold your home, did you include any mortgage interest from your closing statement in the amount below? Did you refinance your home? (if Yes, please enclose the closing statements). If Yes, how many years is your new mortgage loan? Did you purchase a new home or sell your former home during the year? If Yes, please enclose the closing statements from the purchase and sale of your new and former homes. If Yes, also, did you (or your spouse, if married) have an ownership interest in a principal residence in the US, during the 3 year period prior to the purchase of this home? If Yes, also, did you (and your spouse, if married at the time of purchase) own and use the same home as a principal residence in the US, for any 5 consecutive year period during the 5 year period dending on the purchase date of the new home? If Yes, did you (and your spouse, if married at the time of purchase) own and use the same home as a principal residence in the US, for any 5 consecutive year period during the 5 year period ending on the purchase date of the new home? If Yes, did you (and your spouse, if married at the time of purchase) own and use the same home as a principal residence in the US. If Yes, a load to you get your spouse, if married at the time of purchase) own and use the same home as a principal residence in the US. If Yes, a load to you get your spouse, if married at the time of purchase) own and use the same home as a principal residence in the US. If Yes, a load to you get you spouse, if married at the time of purchase) own and use the same home as a principal residence in the US. If Yes, a load to you get you spouse, if married at the time of purchase) own and use the same home as a principal residence in the US. If Yes, a load to your spouse, if married at the time of purchase) own and use the same home as a principal residence in the US. If Yes a load to your spouse, if married at the time of purchase) own and use the same home as a principal residence in the US. If Yes a load to yo	Mortgag	e Questions for 2012:		•			Yes No
TSJ Paid To Did You Receive Form 1098? Yes No 2012 Amount 2011 Amount Other Home Mortgage Interest Paid: TSJ Paid To ID Number 2012 Amount 2011 Amount Peductible Points: TSJ Paid To Did You Receive Form 1098? Yes No 2012 Amount 2011 Amount Did You Receive Form 1098? Yes No 2012 Amount 2011 Amount TSJ Paid To Tyes No 2012 Amount 2011 Amount TSJ Paid To TSJ 2012 Amount 2011 Amount	Did you If Ye Did you If Ye If Ye du If Yes	refinance your home? (If Yes is, how many years is your ne purchase a new home or sel is, please enclose the closing is, also, did you (or your spouring the 3 year period prior to s, did you (and your spouse,	, please enclose the closing statement.) w mortgage loan? your former home during the year? statements from the purchase and sale of se, if married) have an ownership interest of the purchase of this home? if married at the time of purchase) own ar	of your new and in a principal and use the sam	d former horesidence in	omes. In the US a principal residence	
Paid To Paid T	Home Mo	ortgage Interest Paid	To Financial Institutions:				
Other Home Mortgage Interest Paid: TSJ	TQ I	• •	Paid To			2012 Amount	2011 Amount
Peductible Points: TSJ Paid To ID Number 2012 Amount 2011 Amount Peductible Points: TSJ Paid To Did You Receive Form 1098? Yes No 2012 Amount 2011 Amount Permiums paid or accrued for qualified mortgage insurance. TSJ 2012 Amount 2011 Amount 2011 Amount TSJ 2012 Amount 2011 Am	130		raiu 10	Yes	No	2012 Amount	2011 Amount
Peductible Points: TSJ Paid To ID Number 2012 Amount 2011 Amount Peductible Points: TSJ Paid To Did You Receive Form 1098? Yes No 2012 Amount 2011 Amount Permiums paid or accrued for qualified mortgage insurance. TSJ 2012 Amount 2011 Amount 2011 Amount TSJ 2012 Amount 2011 Am							
Peductible Points: TSJ Paid To ID Number 2012 Amount 2011 Amount Peductible Points: TSJ Paid To Did You Receive Form 1098? Yes No 2012 Amount 2011 Amount Permiums paid or accrued for qualified mortgage insurance. TSJ 2012 Amount 2011 Amount 2011 Amount TSJ 2012 Amount 2011 Am		·				· · · · · · · · · · · · · · · · · · ·	
TSJ Paid To Paid To Did You Receive Form 1098? Yes No 2012 Amount 2011 Amount Premiums paid or accrued for qualified mortgage insurance. TSJ 2012 Amount 2011 Amount TSJ 2012 Amount 2011 Amount Premiums paid or accrued for qualified mortgage insurance.			Paid To	ID Nu	mber	2012 Amount	2011 Amount
Fremiums paid or accrued for qualified mortgage insurance. TSJ 2012 Amount 2011 Amount 20		le Points:	Paid To	Form	1098?	2012 Amount	2011 Amount
Premiums paid or accrued for qualified mortgage insurance. TSJ 2012 Amount 2011 Amount avestment Interest Expense: Interest paid on money you borrowed that is allocable to property held for investment.	-			Yes	NO	-	
Premiums paid or accrued for qualified mortgage insurance. TSJ 2012 Amount 2011 Amount avestment Interest Expense: Interest paid on money you borrowed that is allocable to property held for investment.							
Interest paid on money you borrowed that is allocable to property held for investment.					ТЅЈ	2012 Amount	2011 Amount
Interest paid on money you borrowed that is allocable to property held for investment.							-
Interest paid on money you borrowed that is allocable to property held for investment.							
TSJ Paid To 2012 Amount 2011 Amount		=7/	that is allocable to property held for inves	stment.			
	TSJ		Paid To			2012 Amount	2011 Amount



Cash Contributions:

You cannot deduct a cash contribution, regardless of the amount, unless you keep as a record of the contribution a bank record (such as a canceled check, a bank copy of a canceled check, or a bank statement containing the name of the charity, the date, and the amount) or a written communication from the charity. The written communication must include the name of the charity, date of the contribution, and amount of the contribution. Clothes and household items donated must be in good, used condition or better in order to be deductible unless the item donated is worth more than \$500 and you have the item's value appraised. Attach a copy of the appraisal. Include any vehicles donated to charity. Attach Forms 1098-C received from the charity.

TSJ	Organization or Description of Contribution	2012 Amount	2011 Amount
	·		
TSJ	Conservation Real Property	2012 Amount	2011 Amount
	100% limit		
	50% limit		
TSJ	Description	2012 Miles	2011 Miles
	Number of miles traveled performing volunteer work for qualified charitable organizations		
ncas	sh Contributions Totaling Less Than or Equal to \$500:		
TSJ	Description of Donated Property	2012 Amount	2011 Amount
<u> </u>			
ncas	sh Contributions Totaling More Than \$500: Please enclose all Forms 1098-C	or other documentation.	
	iption of the donated property		
			-
Donee	e organization name	<u> </u>	
onee	e organization address		
Date ti	he property was acquired by the taxpayer (Mo/Da/Yr)	·	
	he property was donated (Mo/Da/Yr)		
Cost o air m	or basis of the donated propertyarket value of the donated property		
Vhich	of the following methods was used to determine the fair market value? CAUTION: General	lly contributions in excess of	of \$5,000 of similar
	ty will require an appraisal (does not apply to marketable securities)	ny, contributions in excess t	οι φο _ι σσο σι σπιμαι
	Appraisal Thrift shop value Catalog C	Comparable sale	
Ō	ther - please explain		
Vhich	of the following describes how this donated property was acquired?		
Γ	Purchase Gift Inheritance E	xchange	
L			



scellaneous Itemized Deductions:		TSJ	2012 Amount	2011 Amount
Union and professional dues				
Tax preparation fee				1
Professional subscriptions			10 10 10 10 10	
Hobby expense (To extent of income)				B .
Safe deposit box				
Uniforms and protective clothing				1
]
Gambling losses				
Estate taxes				
ner Itemized Deductions:				
Examples:				
Certain legal and accounting fees	 Employment agency fees 			
Investment expensesCustodial fees	 Certain educational expenses 			
Custodial fees				
TSJ Desc	cription		2012 Amount	2011 Amount
·				
		_		
Sualty or Theft Loss: SJ Property description Phich of the following describes the type of property				
Personal use Business use	Income producing Em	nployee		nal use due to ane Katrina
Personal use attributable to a federally declared disaster between 2007 and 2009	Personal use attributable to Midwestern disaster area		ersonal use attributat Kansas disaster area	
federally declared disaster between 2007 and 2009 ate acquired	Midwestern disaster area (Mo/Da/Yr)	to Pe in:	Kansas disaster area ersonal use attributat solvent or bankrupt fi	a ole to nancial
federally declared disaster between 2007 and 2009	Midwestern disaster area	to Pe in:	Kansas disaster area ersonal use attributat	a ole to nancial
federally declared disaster between 2007 and 2009 ate acquired ate damaged or lost	(Mo/Da/Yr) [(Mo/Da/Yr) [to Pe in:	Kansas disaster area ersonal use attributat solvent or bankrupt fi	a ole to nancial
federally declared disaster between 2007 and 2009 ate acquired ate damaged or lost riginal cost or other basis	(Mo/Da/Yr) [(Mo/Da/Yr)	to Pe in:	Kansas disaster area ersonal use attributat solvent or bankrupt fi	a ole to nancial
federally declared disaster between 2007 and 2009 ate acquired	Midwestern disaster area (Mo/Da/Yr) (Mo/Da/Yr)	to Pe in:	Kansas disaster area ersonal use attributat solvent or bankrupt fi	a ole to nancial
federally declared disaster between 2007 and 2009 ate acquired ate damaged or lost riginal cost or other basis air market value before casualty	Midwestern disaster area (Mo/Da/Yr) (Mo/Da/Yr)	to Pe in:	Kansas disaster area ersonal use attributat solvent or bankrupt fi	a ole to nancial

Forms A-4 and D-2



artial Use of Your Home for Business:			2012	2011
Square footage of home used exclusively for busines Total square footage of home Total hours home was used for day care during the y				
Was your home used for day care purposes for the e Were improvements made to the home and/or home				
xpenses: Enter all expenses at 100 per	cent			
Direct expenses benefit the business part of your hor Example: Cost of painting or repairs made to the		sed for business.		
Indirect expenses are required for keeping up and rule Example: Real estate taxes.	nning your entire home			
	Direct E	xpenses	Indirect	Expenses
	2012 Amount	2011 Amount	2012 Amount	2011 Amount
Casualty losses Deductible mortgage interest paid to: Financial institutions				
Individuals Real estate taxes Insurance				
Qualified mortgage insurance premiums Repairs and maintenance Utilities Rent				
ther Expenses:	•			
	Direct E	xpenses	Indirect E	Expenses
Description	2012 Amount	2011 Amount	2012 Amount	2011 Amount
				in

Identification

Number of Individual

Address of Individual to Whom Mortgage Interest Was Paid

Seller-Financed Mortgage Interest Information:

Name of Individual to Whom Ider

Mortgage Interest Was Paid



TS: Occupation:		
Business Expenses: Enter all expenses at 100 percent		
If these expenses are to be divided between Schedule A (Itemized Deductions) and one or more but percentage to apply to Schedule A		
	2012 Amount	2011 Amount
Parking fees and tolls Local transportation Travel expenses Meals and entertainment Other Business Expenses:		
Description	2012 Amount	2011 Amount
Please list only reimbursements NOT reported in Box 1 of your Form W-2	2012 Amount	2011 Amount
Amount received for other expenses		
Does your employer's reimbursement plan for meals and entertainment allow for offset of other reimbehicle: If these vehicle expenses are to be divided between Schedule A (Itemized Deductions) and one or more businesses, please enter the percentage to apply to Schedule A Description of vehicle Date vehicle was placed in service (Mo/Da/Yr) Do you (or your spouse) have another vehicle available for personal purposes? Was your vehicle available for personal use during off-duty hours?		Yes N
Total miles Total business miles Average daily commuting miles Total commuting miles for the year Gasoline and oil Repairs Insurance Taxes Value of employer provided vehicle Temporary vehicle rentals Fair market value of leased vehicle	2012	2011
Vehicle leases Other Vehicle Expenses:		
Description	2012 Amount	2011 Amount



Employee Business Expenses-Business Use of Home

17A

artial Use of Your Home for Business:			2012	2011
Square footage of home used exclusively for busine	ss			
Total hours home was used for day care during the	year			
				Yes
Was your home used for day care purposes for the e	entire vear?			
Were improvements made to the home and/or home	office since the time vo	u hegan using the hom	e for husiness?	• • • • • • • • • • • • • • • • • • • •
	omeo omeo ano amo ye		· · · ·	
penses: Enter all expenses at 100 pe	rcent			
Direct expenses benefit the business part of your ho	ime			
Example: Cost of painting or repairs made to the		sed for business.		
Indirect expenses are required for keeping up and ru	inning your entire home.	•		
Example: Real estate taxes.				
	Direct E	xpenses	Indirect I	Expenses
	2012 Amount	2011 Amount	2012 Amount	2011 Amount
Casualty losses				
Deductible mortgage interest paid to:				
Financial institutions				
Individuals				
Real estate taxes				
nsurance				
Qualified mortgage insurance premiums				
Repairs and maintenance			-	
Utilities				
Rent				
ner Expenses:				
	Direct Ex	kpenses	Indirect E	xpenses
Description	2012 Amount	2011 Amount	2012 Amount	2011 Amount
				20117anount
· · · · · · · · · · · · · · · · · · ·				
ler-Financed Mortgage Interest Informa Name of Individual to Whom Mortgage Interest Was Paid	tion:	Address of Individua	ıl to Whom Mortgage I	nterest Was Paid

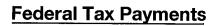


Child/Dependent Care Expenses & Education Expenses

neral Information:							
'SJ							
		•					
Vere you or your spouse a full time student or disabled? Did you pay an individual for services performed in your hom						Yes Yes	
Ta year pay arminamada lei corridos portormos ir year nom	·						لِـــا
xpenses incurred in 2011 but paid in 2012							
imployer-provided dependent care benefits that were forfeite 011 carryover used in grace period							
	• • • • • • •				• • • •		· .
ld/Dependent Care Providers:							
Provider 1:							
Name Street address							
Street address City, state and ZIP code							
Social security number OR		*					
Employer identification number							
Telephone number (California only)				_			
	201	2 Amount	20	11 Amount			
Expenses incurred and paid in 2012					-		
Expenses incurred and not paid in 2012			1				
City, state and ZIP code Social security number OR Employer identification number Telephone number (California only)							
releptione number (California only)							
			1 00.				
	2012	2 Amount	20	11 Amount			
Expenses incurred and paid in 2012	2012	2 Amount	20	11 Amount			
Expenses incurred and paid in 2012 Expenses incurred and not paid in 2012	2012	2 Amount	20	11 Amount			
		2 Amount	20	11 Amount			
Expenses incurred and not paid in 2012		Social Se	curity	20-		201	
Expenses incurred and not paid in 2012 lifying Persons for Child/Dependent Care Exp		: .	curity			201 Expenses	
Expenses incurred and not paid in 2012 lifying Persons for Child/Dependent Care Exp		Social Se	curity	20-			
Expenses incurred and not paid in 2012 lifying Persons for Child/Dependent Care Exp		Social Se	curity	20-			
Expenses incurred and not paid in 2012 Lifying Persons for Child/Dependent Care Expenses Name and Initial Last Name Education Expenses for Education Credits are lied expenses are for post-secondary education tuition and responses are secondary education tuition and response are seco	penses:	Social Se Numb	curity er Deduct	Expenses	Incurred	Expenses	Incurr
Expenses incurred and not paid in 2012 lifying Persons for Child/Dependent Care Exp First Name and Initial Last Name Education Expenses for Education Credits as	penses:	Social Se Numb	curity er Deduct	Expenses	Incurred	Expenses	Incurr
lifying Persons for Child/Dependent Care Exp First Name and Initial Last Name Education Expenses for Education Credits are ied expenses are for post-secondary education tuition and repenses. lease enclose copies of all Forms 1098-T	penses:	Social Se Numb	curity er Deduct not inclu	Expenses	Incurred	Expenses	Incurr listing



General Information:						
TSJ						•
Employer identification r	number			· · · · · · · · · · · · · · · ·		
	/					Yes No
Did you pay any one hou	usehold employee cash wages of \$1,80	00 or more in 2012?				
Did you withhold any fed	deral income tax from wages paid to an	y household employee?		· · · · · · · · · · · · · · ·		
Did you pay total cash w	vages of \$1,000 or more in any calenda	r quarter of 2011 or 2012?				
On sint On assistant March				2012 Amoun	t	2011 Amount
Social Security, Med	icare and Income Taxes:			201271110411	-	2011741104111
Cash wages subject to s	social security taxes					
Cash wages subject to N	Medicare taxes (if different than cash w	ages subject to social secu	rity)			
Federal income tax withh	neld					
State disability plan payr	ments subject to social security taxes					
State disability plan payr	ments subject to Medicare taxes (if diffe	•				
·						
•						· .
Federal Unemployme					_	
						Yes No
Did you pay unemployme	ent (FUTA) Tax:	e?				
Did you pay unemployme	ent (FUTA) Tax: ent contributions to more than one stat	e?			jes	
Did you pay unemployme	ent (FUTA) Tax: ent contributions to more than one stat	e?		Total Cash Wag	jes	
Did you pay unemployme	ent (FUTA) Tax: ent contributions to more than one stat	e?		Total Cash Wag	jes	
Did you pay unemployme Were all of the wages sut	ent (FUTA) Tax: ent contributions to more than one state of the state	e? unemployment tax?		Total Cash Wag	jes	
Did you pay unemployme Were all of the wages sut	ent (FUTA) Tax: ent contributions to more than one stat	e? unemployment tax?	State	Total Cash Wag Subject to FUT	jes	
Did you pay unemployme Were all of the wages sut	ent (FUTA) Tax: ent contributions to more than one state object to FUTA tax subject to the state's or all state unemployment contributions	e? unemployment tax? made: X if payment to be ma	State	Total Cash Wag Subject to FUT April 15, 2013	jes A	2011 Amount
Did you pay unemployme Were all of the wages sut	ent (FUTA) Tax: ent contributions to more than one state of the state	e? unemployment tax?	State de after	Total Cash Wag Subject to FUT	jes	
Did you pay unemployme Were all of the wages sut	ent (FUTA) Tax: ent contributions to more than one state object to FUTA tax subject to the state's or all state unemployment contributions	e? unemployment tax? made: X if payment to be ma	State de after	Total Cash Wag Subject to FUT April 15, 2013	jes A	2011 Amount
Did you pay unemployme Were all of the wages sut	ent (FUTA) Tax: ent contributions to more than one state object to FUTA tax subject to the state's or all state unemployment contributions	e? unemployment tax? made: X if payment to be ma	State de after	Total Cash Wag Subject to FUT April 15, 2013	jes A	2011 Amount





Refund Application:			
If you have an overpayment of 2012 taxes, do you want the excess:			
Refunded Yes No Applied to your 2013 estimated tax liability Yes No			
Federal Estimated Tax Payments:	Amount Due	Date Paid if Not Date Due (Mo/Da/Yr)	Amount Paid
2012 1st Quarter Estimate (Due 04-17-2012) 2012 2nd Quarter Estimate (Due 06-15-2012) 2012 3rd Quarter Estimate (Due 09-17-2012) 2012 4th Quarter Estimate (Due 01-15-2013)			
2011 overpayment applied to 2012 estimate			
Гах Planning Information for Tax Year 2013:	·		
Do you expect any of the following to occur in 2013?			Yes No
A change in your marital status			
A change in the number of your dependents			
A substantial change in your income	• • • • • • • • • • • • •		
A substantial change in your withholding	· · · · · · · · · · · · · · · ·		
A substantial change in deductions			
If you answered Yes to any of the above questions, please provide details.			
·			



State and City Tax Payments

State and City Estimated Tax Payments:	TSJ State/City		
	Amount Due	Date Paid if Not Date Due (Mo/Da/Yr)	Amount Paid
2012 1st Quarter Estimate 2012 2nd Quarter Estimate			
2012 3rd Quarter Estimate 2012 4th Quarter Estimate			
2011 overpayment applied to 2012 estimate		[
Balance of prior year(s)' tax paid in 2012 plus amount paid with 2011 extensions		[
Estimated tax payments for 2011 paid in 2012	· · · · · · · · · · · · · · · · · · ·	[
State and City Estimated Tax Payments:	TSJ State/City		<u> </u>
	Amount Due	Date Paid if Not Date Due (Mo/Da/Yr)	Amount Paid
2012 1st Quarter Estimate			
2012 2nd Quarter Estimate			
2012 3rd Quarter Estimate			
2012 4th Quarter Estimate			
2011 overpayment applied to 2012 estimate		[
Balance of prior year(s)' tax paid in 2012 plus amount paid with 2011 extensions		[
Estimated tax payments for 2011 paid in 2012		E	
State and City Estimated Tax Payments:	TSJ		
	State/City		
	Amount Due	Date Paid if Not Date Due (Mo/Da/Yr)	Amount Paid
2012 1st Quarter Estimate			
2012 2nd Quarter Estimate			
2012 3rd Quarter Estimate			
2012 4th Quarter Estimate		<u> </u>	
2011 overpayment applied to 2012 estimate			
Balance of prior year(s)' tax paid in 2012 plus amount paid with 2011 extensions			
Estimated tax payments for 2011 paid in 2012			



North Carolina Information

Does taxpayer or spouse qualify as disabled? Is the taxpayer or spouse an eligible firefighter or eligible rescue squad worker? List dependents who qualify as disabled: Dependent's Name	Yes	payer Sport	ouse No
Is the taxpayer or spouse an eligible firefighter or eligible rescue squad worker? List dependents who qualify as disabled:	Yes		
Is the taxpayer or spouse an eligible firefighter or eligible rescue squad worker? List dependents who qualify as disabled:			
Dependent's Name			
Enter the amount of Internet or out of state purchases for which you did not pay sales tax			·
Residency Information:	/er	Sp	ouse
From (Mo/Da/Yr)	To (Mo/Da/Yr)	From (Mo/Da/Yr)	To (Mo/Da/Yr)
If you did not live in North Carolina for all of 2012, enter the dates you did live in North Carolina	((110/24/11)	(
Enter the state names other than North Carolina where you had income			
Voluntary Contributions:			
Enter the amount of your overpayment you wish to contribute on your 2012 tax return to:			
Nongame and Endangered Wildlife Fund			
		-	
Do you wish to make a contribution on your 2012 tax return to the NC Public Campaign Fund?	· ·	Taxpayer Yes No	
If you or your spouse wish to contribute to the Political Parties Financing Fund, please specify	which party:		
Taxpayer Democratic Republican	n Uns	specified	Libertarian
Spouse Democratic Republican	n Uns	specified	Libertarian
Enter Any Additional North Carolina Information:			
-inci Any Additional North Carolina mornation.			
·			